

SCHEDULE III

NOMINATION FORM

(To be filled in by individual (s) applying singly or jointly. Please cross out across this section if no nomination made)

To,
Trustees,
INDIAREIT Mumbai Redevelopment Fund
c/o INDIAREIT Fund Advisors Pvt. Ltd.
Piramal Towers, Ground Floor, Ganpatrao Kadam Marg,
Lower Parel, Mumbai 400 013.

I/We _____ and _____ and _____ the holders of units in INDIAREIT Mumbai Redevelopment Fund ("**Fund**") vide folio no. _____, wish to make a nomination and do hereby nominate the following person(s) in whom all rights of transfer and/or amount payable in respect of units shall vest in the event of my / our death.

Details of the Nominee

Name: _____

Address: _____

City _____ State _____ PIN _____

Date of Birth : _____
(To be furnished in case the Nominee is a Minor) dd / mm / yyyy

Signature of the Nominee (mandatory) : _____

If the Nominee is a Minor

Name of the Guardian: _____

Relationship with the Minor: _____

Address of the Guardian : _____

City _____ State _____ PIN _____

Signature of the Guardian (mandatory) : _____

Signature of all Unit Holder(s) (mandatory)

| | Full Name & Address | Signature | Date | Place |
|-----|--------------------------------|------------------|--------------------------|--------------|
| (1) | | | ____ _ dd / mm / yyyy | |
| (2) | | | ____ _ dd / mm / yyyy | |
| (3) | | | ____ _ dd / mm / yyyy | |

Witnessed by : (Two Witnesses mandatory)

| | Full Name & Address | Signature | Date | Place |
|-----|--------------------------------|------------------|--------------------------|--------------|
| (1) | | | ____ _ dd / mm / yyyy | |
| (2) | | | ____ _ dd / mm / yyyy | |

Please read instructions on the reverse. Incomplete forms are liable to be rejected.

Instructions:

1. **Who can nominate** - The Nomination can be made only by INDIVIDUALS applying / holding beneficial interest in the Trust on their own behalf. Non-individuals including society, trust, company, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of attorney cannot nominate. If the securities are held jointly, BOTH joint holders MUST sign the Nomination Form.
2. **Who can be a nominee** - Nominee must be an individual who is a resident Indian (from both Indian taxation and exchange controls perspective) and CANNOT be a trust, society, company, body corporate, partnership firm, Karta of HUF or a Power of Attorney holder.
3. **Minor as nominee** - A minor can be nominated by the Contributor provided details of guardian as mentioned above MUST are provided.
4. **Transfer** - This Nomination shall stand rescinded upon transfer / assignment of the beneficial interest. A new Nomination Form will have to be filled by the new contributor in whose name(s) the beneficial interest has been transferred / transposed / transmitted / assigned.
5. **Valid Discharge** - Transfer of the beneficial interest in favour of a nominee and distributions (as contemplated in the Contribution Agreement) to the nominee shall be valid discharge by the Trust / Trustee / Investment Manager, against the legal heir of the Contributor.
6. **Rejection** – An incomplete nomination form, not setting out required particulars and / or not accompanied with required documents shall be rejected by the Investment Manager. In such an event, no nominee of such Contributor shall be recognized by the Trust, unless a fresh valid nomination is made.
7. **Change of Nomination** - The Contributor(s) can override (delete or change) an earlier nomination by executing a fresh Nomination Form and submitting the same to the Investment Advisor. In such an event, the earlier nomination will automatically stand cancelled.
8. **Registration** - Upon satisfactory completion of nomination formalities, the nomination shall be taken on record by the Investment Advisor and duly noted into the Register of Contributors.
9. **Accruals and Acquisitions** - Once a nomination is registered by the Investment Advisor with respect to the beneficial interest of the Contributor, the same is valid for all future accruals and acquisitions made by the Contributor unless notified to the contrary by the Contributor. The accruals could be in the form of Distributions and other entitlements under this Agreement.

10. Validity of Nomination - Nomination made through this Form will be considered valid and recognized by Investment Advisor if nomination made by the Contributor is registered with the Investment Advisor **before the death of the Contributor.**

11. Entitlement of Nominee - The nominee will be entitled to all the rights in the beneficial interest of the Contributor in the Trust only in the event of the death of the sole / all joint holders in the account. The nominee will be required to approach the Investment Advisor for transmitting the beneficial interest in his / her name and will be required to produce the death certificate of the Contributor, the Statement of Holding issued by the Trust and proof of identity as required by the Investment Manager. The Investment Manager shall be entitled to ask for such additional information from the nominee as may be required under the anti-money laundering legislation.

12. Date of Execution - Kindly note that nomination being a legal document should be DATED by the nominator and the WITNESSES certifying that the Form has been signed by the nominator in their presence. Furthermore the date of execution on the Form should match with the date of witnesses, witnessing the document.

We hereby confirm to have read the aforesaid instructions:

Name & Sign of 1st applicant _____

Name & Sign of 2nd applicant _____

Name & Sign of 3rd applicant _____

FOR OFFICE USE ONLY

Nomination Regn. No : _____ Name of Officer: _____

Date of Registration: _____ Signature of Officer: _____

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